

Daily Focus

Market Overview

USA

U.S. equities rose on Wednesday. Dow Jones, NASDAQ and S&P500 gained 1.89%, 1.88% and 1.52% respectively.

China

China equities rose on Wednesday. The Shanghai Composite Index gained 1.45% or 54.66 points to 3,825.76.

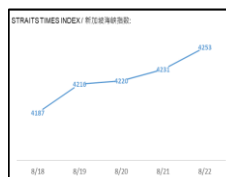
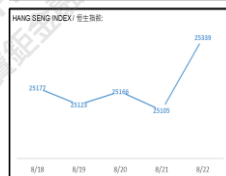
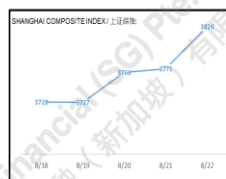
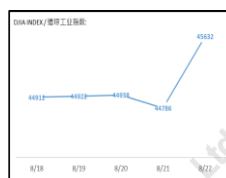
Hong Kong

Hong Kong equities rose on Wednesday. The Hang Seng Index gained 0.93% or 234.53 points to 25,339.14.

Singapore

Singapore equities rose on Wednesday. The Straits Times Index gained 0.52% or 22.12 points to 4,253.02.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	45631.74	↑ 846.24	1.89%
Nasdaq	21496.54	↑ 396.23	1.88%
S&P500	6466.91	↑ 96.74	1.52%
Europe			
FTSE100	9321.40	↑ 21.06	0.23%
CAC40	7969.69	↑ 31.40	0.40%
DAX	24363.09	↑ 69.75	0.29%
STOXX600	561.30	↑ 2.23	0.40%
Asia			
Nikkei 225	42633.29	↑ 23.12	0.05%
Shanghai	3825.76	↑ 54.66	1.45%
Hang Seng	25339.14	↑ 234.53	0.93%
STI	4253.02	↑ 22.12	0.52%
JCI	7858.85	↓ -31.86	-0.40%
TWSE	23764.47	↓ -197.66	-0.82%
Forex			
EURUSD	1.17	↑ 0.0112	0.97%
GBPUSD	1.35	↑ 0.0113	0.84%
USDJPY	146.94	↓ -1.4300	-0.96%
USDCNH	7.17	↓ -0.0109	-0.15%
USDHKD	7.82	↑ 0.0014	0.02%
USDSGD	1.28	↓ -0.0073	-0.57%
USDIDR	16351.00	↑ 63.00	0.39%
Commodity			
Gold	3374.40	↑ 37.50	1.12%
WTI Oil	63.66	↑ 0.14	0.22%



The Bank of Korea kept its policy rate unchanged, holding off on resuming an easing cycle until it sees clearer signs that financial imbalances from housing, lending and currency markets are stabilizing. The central bank held its seven-day repurchase rate at 2.5% on Thursday, a decision that aligned with the expectations of 22 of 23 economists surveyed by Bloomberg. One had forecast a quarter-point rate reduction.



CPI for Australia rose 2.8% on a year-on-year basis in July, higher than median estimate of 2.3% and June's reported CPI of 1.9%.



Industrial Production for Singapore rose 7.1% on a year-on-year basis in July, higher than median estimate of 0.9%, but lower than June's reported Industrial Production of 8.0%.



Unemployment rate for Russia was 2.2% in July, lower than median estimate of 2.3%, but in line with June's reported unemployment rate.

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